



USER MANUAL - ADDING SUPERVISORS TO ROTATIONS

TARGET AUDIENCE: PROGRAM ADMINS

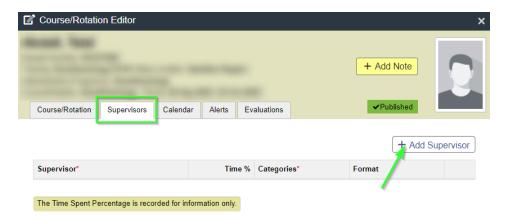
Updated November 23, 2023



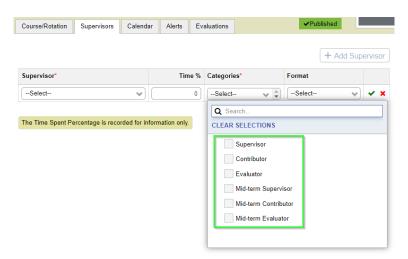


ADDING A SUPERVISOR

1. Double click on the rotation and choose the "Supervisor" tab in the rotation details. Then choose "Add Supervisor":



2. Choose the supervisor and category for the supervisor. The category chosen determines which evaluations are triggered for the rotation.





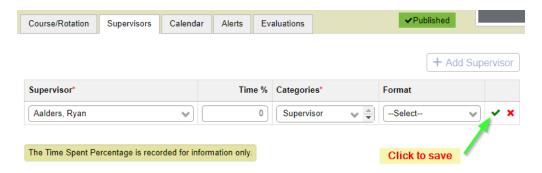


Criteria for which evaluations will generate based on each category:

Supervisor Category	ITER	Faculty Evaluation
Supervisor	✓	✓
Contributor		✓
Evaluator	✓	
Mid-Unit Supervisor	✓	✓
Mid-Unit Contributor		✓
Mid-Unit Evaluator	✓	

Note: "Evaluator" enables a supervisor to view on-demand ITERs and ITERs scheduled through the rotation completed by other supervisors. It also enables them to view field notes scheduled through the rotation.

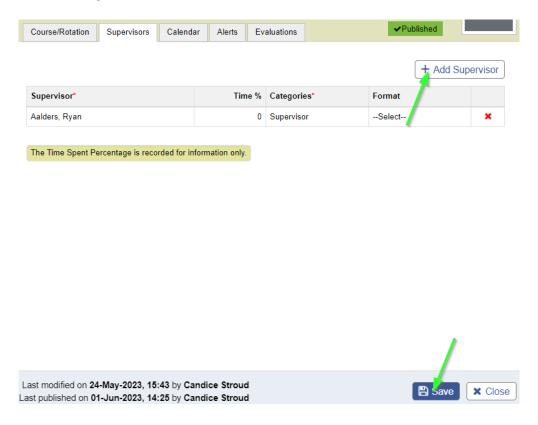
3. Click the green check mark beside each supervisor to save them.



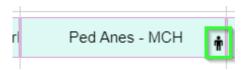




4. From this point, you can continue to add supervisors. Once you are finished adding supervisors, click the "Save" button in the bottom right corner.



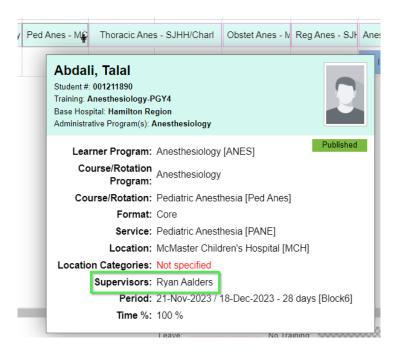
Note: A rotation has a supervisor attached when the rotation had an icon of a man in the bottom right corner:







5. Hover your mouse over the rotation to see all supervisors that have been attached:



QUESTIONS?

If you have any questions or difficulties with this process, please submit a MedSIS JIRA ticket