

CUSTOMIZED ENTRUSTMENT SCALE VALUES: EFFECTS ON CURRENT TRAINEE PROGRESS

TARGET AUDIENCE: CBME PROGRAM ADMINISTRATORS, PROGRAM DIRECTORS,
COMPETENCE COMMITTEE MEMBERS, ACADEMIC COACHES, TRAINEES

Updated June 2, 2023

Customized Entrustment Scale Values

We have been working diligently with our development team to implement functionality that accurately tracks progress for programs that consider entrustment ratings of less than 5 as “achieved”.

What Does this Mean for Programs?

- For programs that only consider 5s as “achieved”:
 - Nothing! The system will continue tracking progress as usual.
- For programs that consider 4s as “achieved”:
 - We will turn on a feature in our user settings that will implement the following:
 - If a trainee receives a 4/5 on any future CBME forms, the progress bar will take this into consideration and progress accordingly.
 - This change will also apply to all CBME forms completed to date. Progress calculations will update accordingly once the new feature is implemented.
 - EPAs with a status of “in progress” that recalculate to 100% due to the new functionality will consequently change to “ready to review” status.
 - However, for stages and EPAs that already have a status of “achieved” or “approved”, regardless of what the progress calculation is, will stay the same; **no prior committee decisions to mark an EPA “achieved” or “approved” will be impacted.**
 - For example, if an EPA status is already marked as “achieved” by the Competence Committee with 80% progress, the progress bar will change to 100% with this update. However, the status will not revert to “ready to review” as it was already reviewed previously.

What Happens when Optional Functionality is Turned On?

- Once turned on, current trainee EPA dashboard progress will update immediately to reflect your customized preferences – *see examples below.*

Default Settings Example:

- Stage: Foundations of Discipline
- Minimum Achieved Entrustment Value: 5/5

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Default Entrustment Scale Setup (5)

Home > Curriculum > Learner Curriculum > Learner Dashboard

Psychiatry - PSYCH (effective July 1, 2020)

Learner: *[Name]*
Start Date: 01-Jul-2019
Current Stage: Stage 3 - Core of Discipline

Details | **EPA's** | Supporting Documentation | Reflection Documentation | Assessments | Program Evaluations | Events | Activities | Procedures | Summary Report

-- All Data --

Search:

EPA's	Program Assessment	Individual Assessment	# of Forms	Level of Supervision/Entrustment	Status
> Stage 1 - Transition to Discipline [PSYCH (effective July 1, 2020)]	0%				Approved
▼ Stage 2 - Foundations of Discipline / 01-Jul-2019 [PSYCH (effective July 1, 2020)]	61%				Approved
▼ EPA 1. MEDICAL PRESENTATIONS	85%		14	0 0 1 7 6	In Progress
Collect 8 observations of achievement	100%				
At least 4 different observers	100%				
At least 3 by a supervising staff physician	100%				
At least 2 medical emergencies	100%				
At least 1 substance intoxication	100%				
At least 1 overdose and/or withdrawal	100%				
At least 1 neuropsychiatric presentation	100%				
At least 1 endocrine or metabolic disorder	0%				

Manually "Approved" with Overall Stage Status at 61%

EPA Status "In Progress"

Customized Settings Example:

- Stage: Foundations of Discipline
- Minimum Achieved Entrustment Value: 4/5

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Customized Entrustment Scale Settings (4 and 5)

Home > Curriculum > Learner Curriculum > Learner Dashboard

Psychiatry - PSYCH (effective July 1, 2020)

Learner: *[Name]*
Start Date: 01-Jul-2019
Current Stage: Stage 3 - Core of Discipline

Details | **EPA's** | Supporting Documentation | Reflection Documentation | Assessments | Program Evaluations | Events | Activities | Procedures | Summary Report | Review Dashboard

-- All Data --

Search:

EPA's	Program Assessment	Individual Assessment	# of Forms	Level of Supervision/Entrustment	Status	Actions
> Stage 1 - Transition to Discipline [PSYCH (effective July 1, 2020)]	0%				Approved	Mark as In Progress
▼ Stage 2 - Foundations of Discipline / 01-Jul-2019 [PSYCH (effective July 1, 2020)]	100%				Approved	Mark as In Progress
▼ EPA 1. MEDICAL PRESENTATIONS	100%		14	0 0 1 7 6	Ready for Review	Mark as Achieved
Collect 8 observations of achievement	100%					
At least 4 different observers	100%					
At least 3 by a supervising staff physician	100%					
At least 2 medical emergencies	100%					
At least 1 substance intoxication	100%					
At least 1 overdose and/or withdrawal	100%					
At least 1 neuropsychiatric presentation	100%					
At least 1 endocrine or metabolic disorder	100%					

Stage Progress updated to 100%

Stage Status Stayed the Same

EPA Status Changed to "Ready for Review"

When comparing both examples, note:

a. Progress Bar Percentages:

- The progress bars for both Foundations EPA 1 and the overall Foundations stage both changed to 100%.

b. Statuses:

- the status of Foundations EPA 1 changed from “In Progress” to “Ready for Review”.
- Despite this EPA status change, the overall stage status remained the same.
 - As mentioned previously, no previous Competence Committee decisions will be affected by the implementation of this new feature; if the CC deemed an EPA/Stage as achieved/approved previously, the committee will not be required to update the status again.

Action Required at the Program End:

- As mentioned above, no action required for programs that only consider 5s as “achieved”.
- **For programs interested in utilizing this feature, there are (2) options:**
 - i. Implement the feature program wide across all stages.
 - ii. Customize the change by stage or EPA.
 - Ie: Stage 1 – considers 4s as “achieved”, while stages 2-4 only consider 5s as “achieved”.
 - Ie: Stage 2 EPA 1 considers 4s as “achieved”, while Stage 2 EPA 2 only considers 5s as “achieved”.
- **One turned on, we recommend that you notify your current trainees/Academic Coaches/CC Members, etc. of these changes as they may wonder why their dashboards have suddenly updated.**

If your program is not utilizing this feature and would like to do so:

- Please submit a detailed Jira ticket advising MedSIS of your program’s preferences.
 - To submit a ticket, please visit medsishelp.mcmaster.ca
 - User Guide: [How to Submit a Ticket](#)