

# User Manual – How to Trigger a Self-Evaluation

TARGET AUDIENCE: LEARNERS

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Updated October 12, 2023

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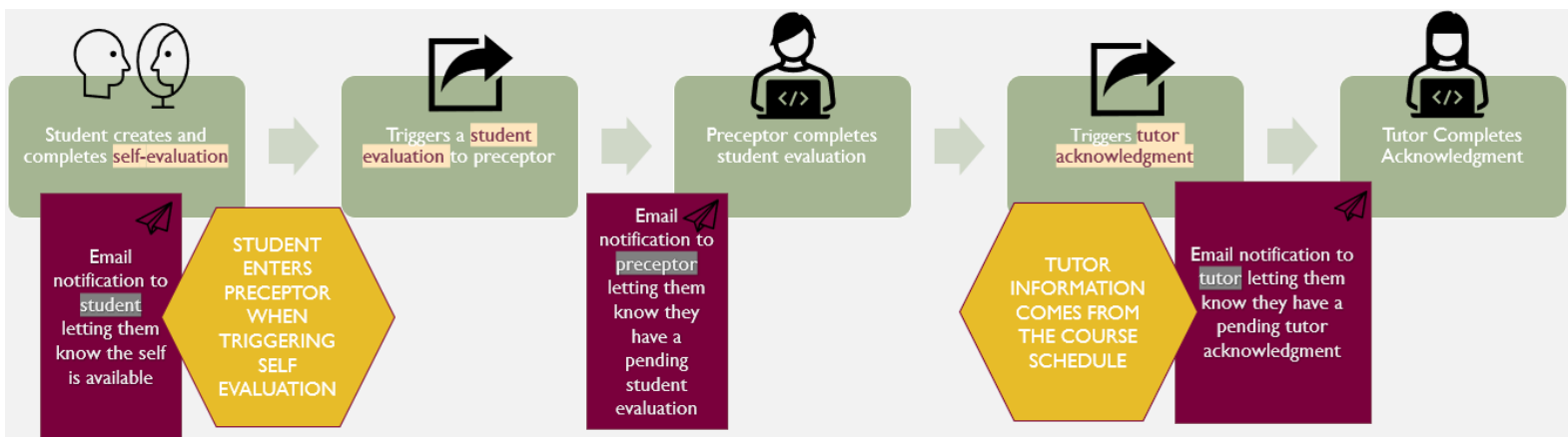
## Evaluation Process

Midwifery has four clinical courses and only these courses use student evaluations. The clinical courses are:

- 1) 2H15: Normal Childbearing
- 2) 3H15: Complications and Consultation
- 3) 4A15: Maternal and Newborn Pathology
- 4) 4B15: Clerkship

**To initiate the evaluation process for these courses, learners must trigger their own self-evaluation forms in MedSIS.**

Once a learner triggers and completes their self-evaluation, the preceptor they entered will receive an email notifying them a student evaluation is available for completion. Once the preceptor completes and saves the evaluation, a tutor acknowledgement is triggered to the tutor to sign off on. The student does not need to select their tutor, this comes from the schedule, which is entered by an administrator.



## Accessing your Learner Evaluation Dashboard

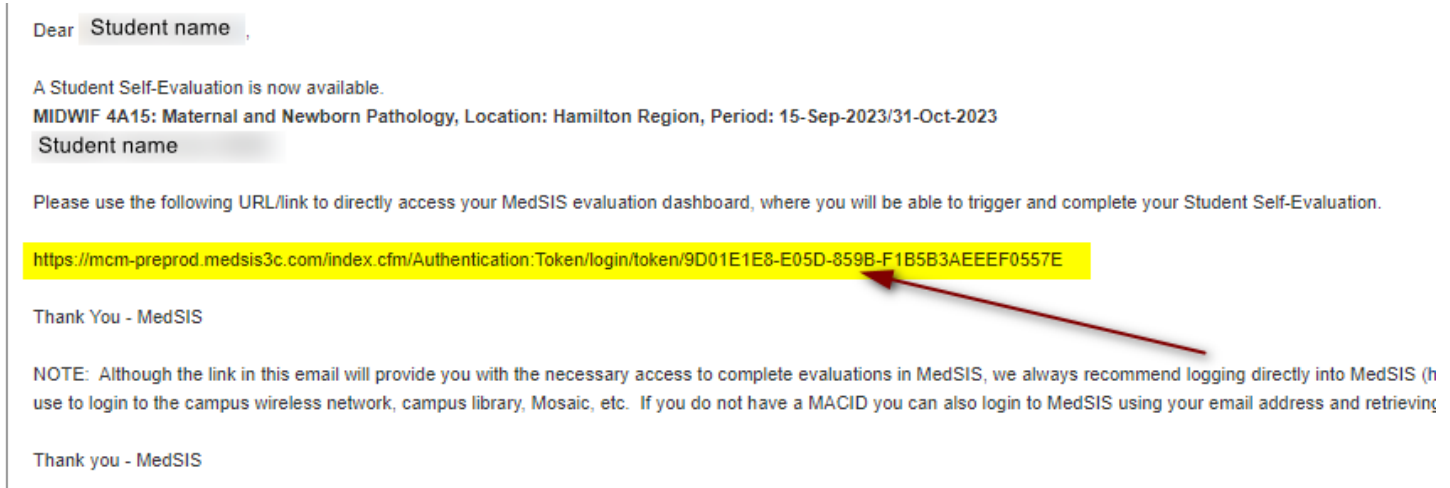
There are two options for accessing your learner evaluation dashboard:

- 1) Email Notification
- 2) Logging directly into MedSIS

### Option 1: Email Notification

When a Student Self-Evaluation becomes available, an email notification is created with a link to your Learner Evaluations tab in MedSIS.

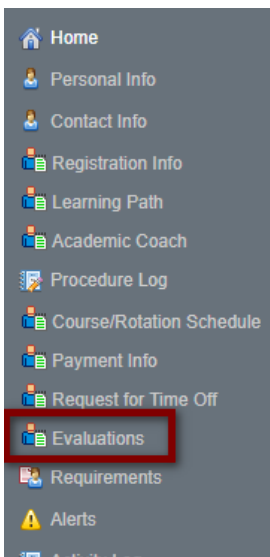
Click the link in the email notification and you will be taken to your learner evaluation dashboard.



### Option 2: Logging Directly into MedSIS

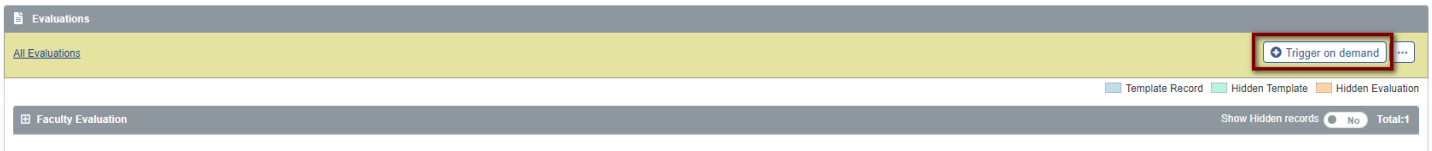
For information about logging into MedSIS, please visit [Guide: How to Login to MedSIS on My Desktop](#)

Once logged in, access “Evaluations” from the left-hand menu.



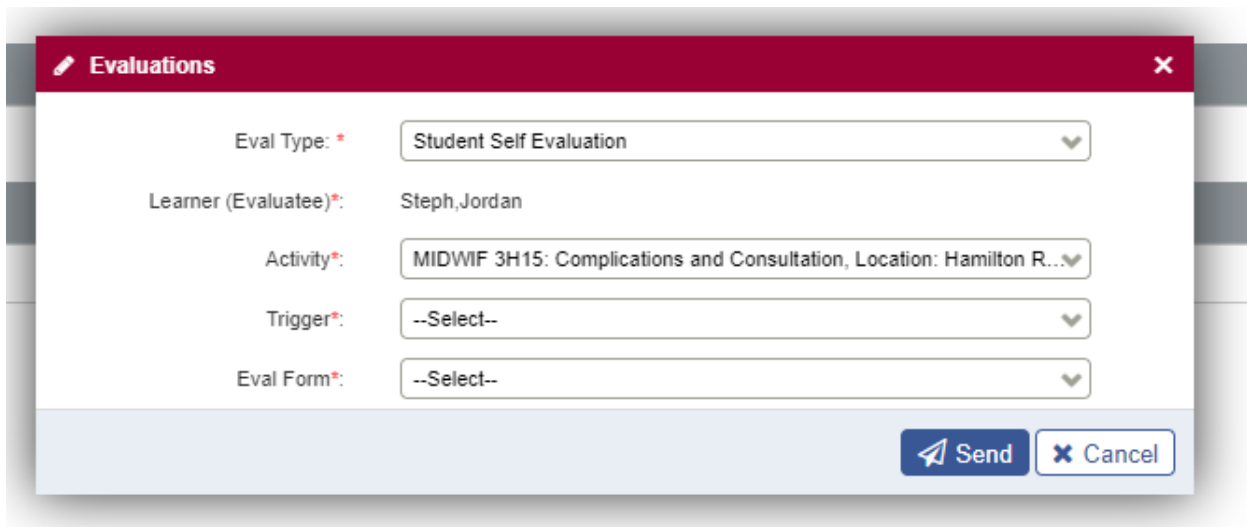
### Completing the Student Self-Evaluation

**Step 1:** Click ‘Trigger on demand’ at the top right-hand side of the Evaluations page.



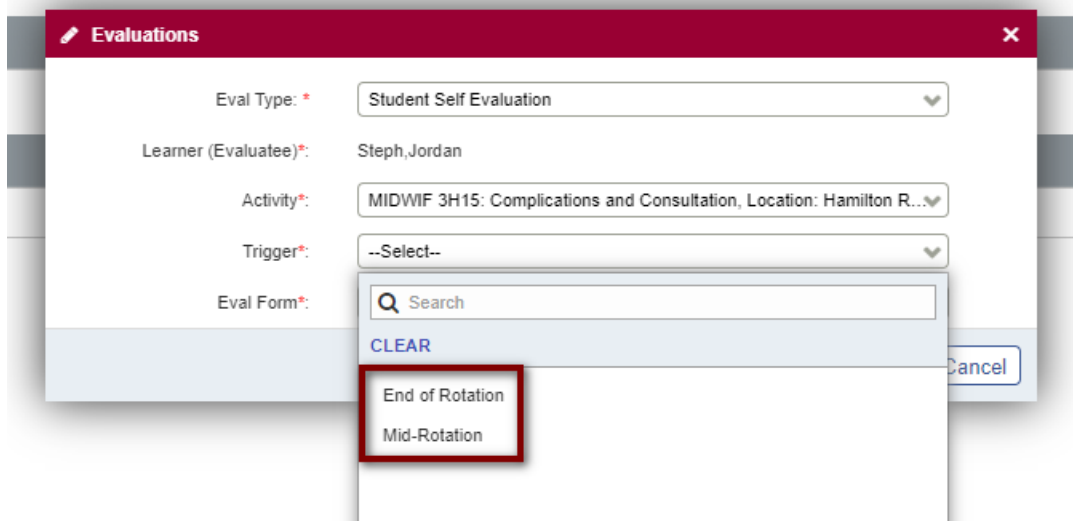
The system will automatically populate the evaluation type “Student Self Evaluation”, your name and the activity (course) the evaluation is being triggered for.

\*If you are in more than one clinical course at time, you will have to select the correct course in the activity section.



**Step 2:** Select either “End of Rotation” or “Mid-Rotation Trigger”.

*\*If you are in the middle of your course, select “Mid-Rotation Trigger”. If you are at the end of your course, select “End of Rotation”.*



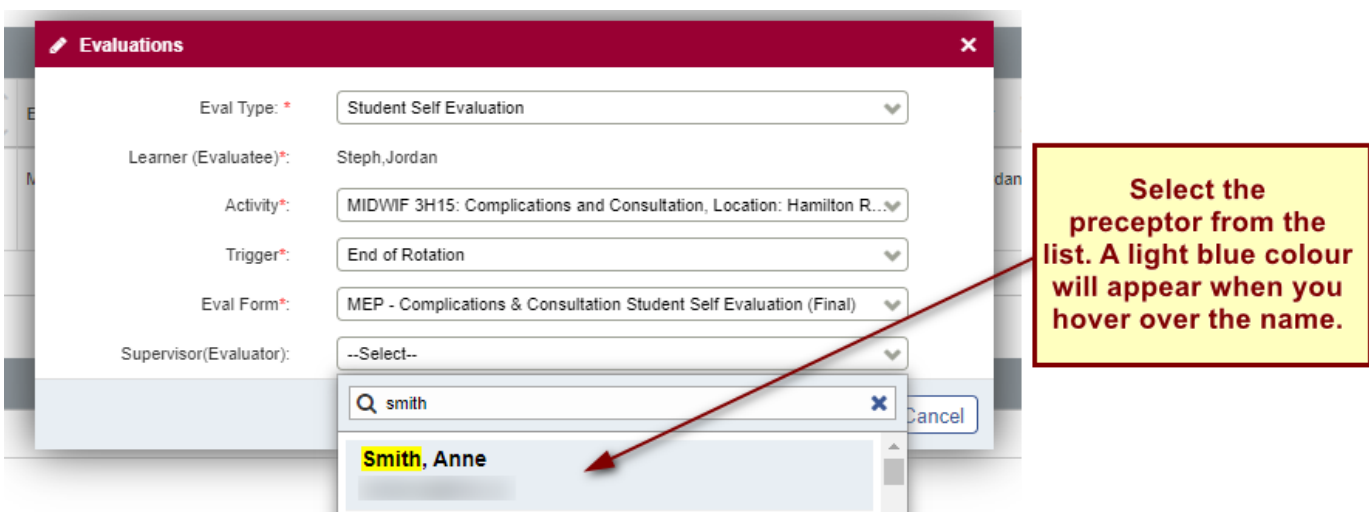
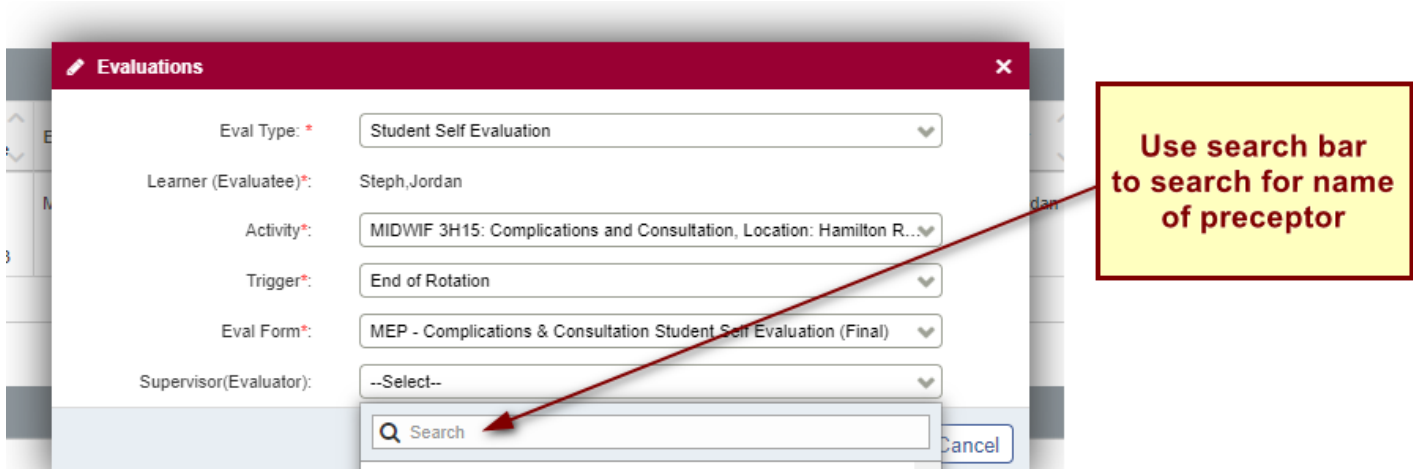
**Step 3:** Select the evaluation form.

- If you selected the “Mid Rotation” trigger option, the “MEP – Complications & Consultation Student Self Evaluation (Mid)” will be the only form that you can chose.
- If you selected the “Mid Rotation” trigger option, the “MEP – Complications & Consultation Student Self Evaluation (Final)” will be the only form that you can chose.

**Step 4:** Enter your Supervisor (Preceptor).

To enter your supervisor, click on “select” to open the supervisor registry list. Use the search bar and start to enter the name of your supervisor. Once you see your supervisor, select them from the list by clicking on their name.

**This is your preceptor, not your tutor. The preceptor you enter will complete your Student Evaluation.**



**Step 5:** Click “Send”.

This will open your self-evaluation in another tab.

The screenshot shows a form titled "Evaluations" with the following fields:

- Eval Type\*: Student Self Evaluation
- Learner (Evaluatee)\*: Steph, Jordan
- Activity\*: MIDWIF 3H15: Complications and Consultation, Location: Hamilton R...
- Trigger\*: End of Rotation
- Eval Form\*: MEP - Complications & Consultation Student Self Evaluation (Final)
- Supervisor(Evaluator): Smith, Anne

At the bottom right, there are two buttons: "Send" (highlighted with a red box) and "Cancel".

**Step 6:** Fill out the self-evaluation and submit.

You can save the evaluation and return to the form later. Please note, the evaluation will only go to your preceptor once your self-evaluation is **submitted**.

The screenshot shows the submission screen with a text area at the top (4000 characters remaining) and a table for overall performance.

|                    | Satisfactory  | Unsatisfactory   | Provisional   |
|--------------------|---|--|---|
|                    | 1   | 2  | 3   |
| Please select one: | <input type="radio"/>   | <input type="radio"/>  | <input type="radio"/>   |
|                    | Student consistently performs at the appropriate level; has few areas where competence is deficient; shows steady progress in addressing competencies not yet achieved. | Student varies from adequate to inadequate in performance and/or demonstrates several areas where competence is deficient such that continued prompting is needed; does not meet basic clinical expectations for level or demonstrates unprofessional behaviour. | Student has a deficit relating to one or more of the objectives of the course and the deficit is such that it can be made up within a limited time frame of no longer than 4 weeks. |

At the bottom, there are two buttons: "Save" and "Submit" (highlighted with a red box). A "History" button is also visible.

Once you have submitted the self-evaluation, the status of the student evaluation will change to “Pending” because it has been sent to the preceptor. The expiry column will show the number of days until the form expires.

|        | Source    | Created By                   | Evaluator   | Evaluatee     | Status  | Action | Expiry Date              |
|--------|-----------|------------------------------|-------------|---------------|---------|--------|--------------------------|
| nal) Q | On-Demand | Steph, Jordan<br>26-Jun-2023 | Smith, Anne | Steph, Jordan | Pending |        | 44 day(s)<br>10-Aug-2023 |

## Common Questions

### Why is my Tutor Acknowledgment showing “Not Distributed”?

Your Tutor Acknowledgment is showing “Not Distributed” because your preceptor has not yet completed your Student Evaluation. Once your preceptor completes your Student Evaluation, the Tutor Acknowledgement will be triggered to your tutor. The tutor acknowledgment cannot be distributed until the Student Evaluation is complete.

| End Date    | Evaluation                                    | Source    | Created By                 | Evaluator                  | Evaluatee   | Status          | Action               |
|-------------|---|-----------|----------------------------|----------------------------|-------------|-----------------|----------------------|
| 10-Sep-2023 | MEP -Tutor Acknowledgement (Final Rotation) Q | On-Demand | Reade, Noah<br>18-Sep-2023 | Smith, Anne<br>(Evaluator) | Reade, Noah | Not Distributed | Required Evaluations |

**Preceptor has not yet completed student evaluation**

If you would like to view which preceptor is linked to the evaluation, click “Required Evaluations”. This will open an information window, where you can see the preceptor. The preceptor will be under the Evaluator column.

### Why can’t I see any evaluations?

Your evaluation list may be closed! If all you see is a grey bar and nothing underneath, click on it to expand.

**These grey bars are expandable!**  
If you are in your evaluations tab and nothing is showing, you may have to click on the grey bar to expand the grid!

### How do I know when my tutor completed my Tutor Acknowledgment?

Under the grey heading, “Student Evaluation (Final)”, are your tutor acknowledgments. Once your tutor completes it, the status will be updated to “Completed” and have the date of completion under it.

| Student Evaluation (Final)                                  |             |             |   |           |                            |                            |             |  |     |
|---|-------------|-------------|---|-----------|----------------------------|----------------------------|-------------|--|-----|
| Activity  | Start Date  | End Date    | Evaluation  | Source    | Created By                 | Evaluator                  | Evaluatee   | Status   | Act |
| MIDWIF 3H15: Complications and Consultation-Hamilton Region | 01-Sep-2023 | 10-Sep-2023 | MEP -Tutor Acknowledgement (Final Rotation) <a href="#">Q</a> | On-Demand | Reade, Noah<br>18-Sep-2023 | Smith, Anne<br>(Evaluator) | Reade, Noah | <div style="border: 2px solid red; padding: 2px;"> <span style="color: green;">✔ Completed</span><br/>18-Sep-2023                 </div> |     |

Showing 1 to 1 of 1 entries | Show 15 entries

### How can I view the forms completed on me?

If the evaluation is completed, you can view it. To do so, click on “view” next to the evaluation you wish to open. If open is not an option, the evaluation is most likely not completed (check the evaluation status!).

| Source    | Created By                 | Evaluator                  | Evaluatee   | Status   | Action  |
|-----------|----------------------------|----------------------------|-------------|--|---|
| On-Demand | Reade, Noah<br>18-Sep-2023 | Smith, Anne<br>(Evaluator) | Reade, Noah | <div style="border: 2px solid red; padding: 2px;"> <span style="color: green;">✔ Completed</span><br/>18-Sep-2023                 </div> | <div style="border: 2px solid red; padding: 5px; display: inline-block;"> <a href="#">View</a> </div> |